

## NOTICE OF SPECIAL MEETING

### PRAIRIE CENTER METROPOLITAN DISTRICT NO. 5 CITY OF BRIGHTON, ADAMS COUNTY, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors of Prairie Center Metropolitan District No. 5 (the “**District**”), City of Brighton, Adams County, Colorado (the “**Board**”), will meet in special session on Thursday, February 15, 2024, at the hour of 1:00 p.m., at 16888 E. 144<sup>th</sup> Ave., Brighton, Colorado. Although at least one individual will be physically present at the meeting location, the meeting will also be held via video/telephonic means.

**1. To attend via Zoom, use the following link:**

**<https://us02web.zoom.us/j/86267550643?pwd=V3RnRGRtWkRyUlZZc1VMWTJFZjFHdz09>**

**2. To attend via telephone, dial 1-719-359-4580 or 1-346-248-7799 and enter the following additional information:**

- (a) Meeting ID: 862 6755 0643**
- (b) Passcode: 987572**

At this meeting, it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness. Specifically, the Board intends to consider adoption of a Resolution authorizing the District’s obligation to impose and pledge certain mill levies and fees for the payment of Prairie Center Metropolitan District No. 3’s (“**District No. 3**”) Limited Property Tax Supported Primary Improvements Revenue Bonds, Series 2024A, and District No. 3’s Limited Property Tax Supported District Improvements Revenue Bonds, Series 2024B (collectively, the “**Series 2024 Bonds**”), in a combined maximum aggregate principal amount not to exceed \$45,000,000. Such obligation is pursuant to the terms of that certain First Amendment to Amended and Restated Capital Pledge Agreement by and among the District, District No. 3, Prairie Center Metropolitan District No. 4 (“**District No. 4**”), and UMB Bank, n.a. (the “**Trustee**”), which amends that certain Amended and Restated Capital Pledge Agreement dated as of October 1, 2017 by and among the District, District No. 3, District No. 4 and the Trustee, which was approved by the Board on September 25, 2017.

Also at this meeting, the Board also expects to authorize the execution of all related documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, and take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device; and no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such obligation may be commenced more than thirty days after the authorization of such obligation pursuant to the aforementioned resolution.

This notice is given by order of the Board of Directors of the District.

**PRAIRIE CENTER METROPOLITAN DISTRICT NO. 5**  
City of Brighton, Adams County, Colorado

By: /s/ Paula J. Williams  
Attorney for the District

Posted at one public place within the boundaries of the District and/or on the District's public website no less than 24 hours prior to the meeting.