

PRAIRIE CENTER METROPOLITAN DISTRICT NO. 5

141 Union Boulevard, Suite 150
Lakewood, Colorado 80228-1898
Tel: 303-987-0835 · 800-741-3254
Fax: 303-987-2032
<https://prairiecentermd.colorado.gov>

NOTICE OF A SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Michael Tamblyn	President	2025/May 2025
Richard Merkel	Treasurer	2025/May 2025
VACANT		2025/May 2025
VACANT		2027/May 2025
VACANT		2027/May 2025
Peggy Ripko	Secretary	

DATE: February 15, 2024
TIME: 1:00 p.m.
PLACE: 16888 E. 144th Ave.
Brighton, Colorado

Although at least one person will be present at the physical meeting location, the meeting will also be held via video/telephonic means, with the access information below:

Join Zoom Meeting

<https://us02web.zoom.us/j/86267550643?pwd=V3RnRGRtWkRyUIZZc1VMWTJFZjFHdz09>

Meeting ID: 862 6755 0643

Passcode: 987572

Dial In: 1-719-359-4580

I. ADMINISTRATIVE MATTERS

- A. Present Disclosures of Potential Conflicts of Interest.
-

- B. Confirm quorum; Approve agenda; Confirm location of meeting and posting of meeting notices; Designate 24-hour posting location.
-

- C. Review and approve minutes of the November 9, 2023 Regular Meeting and the November 9, 2023 Annual Meeting (enclosures).
-

II. PUBLIC COMMENTS

- A. Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
-

III. FINANCIAL MATTERS

- A. Conduct Public Hearing to consider Amendment to 2024 Budget and, if necessary, consider adoption of Resolution No. 2024-02-01 to Amend the 2024 Budget and Appropriate Expenditures.
-

IV. LEGAL MATTERS

A. **Issuance of Prairie Center Metropolitan District No. 3’s Limited Property Tax Supported Primary Improvements Revenue Bonds, Series 2024A, and Limited Property Tax Supported District Improvements Revenue Bonds, Series 2024B:**

1. Review and accept Market Analysis and Bond Revenue Study prepared by PGAV Planners (enclosure).

 2. Review and consider adoption of a Resolution authorizing the District’s obligation to impose and pledge certain mill levies and fees for the payment of Prairie Center Metropolitan District No. 3’s (“**District No. 3**”) Limited Property Tax Supported Primary Improvements Revenue Bonds, Series 2024A, and District No. 3’s Limited Property Tax Supported District Improvements Revenue Bonds, Series 2024B (collectively, the “**Series 2024 Bonds**”), in a combined maximum aggregate principal amount not to exceed \$45,000,000. Such obligation is pursuant to the terms of that certain First Amendment to Amended and Restated Capital Pledge Agreement by and among the District, District No. 3, Prairie Center Metropolitan District No. 4 (“**District No. 4**”), and UMB Bank, n.a. (the “**Trustee**”), which amends that certain Amended and Restated Capital Pledge Agreement dated as of October 1, 2017 by and among the District, District No. 3, District No. 4 and the Trustee, which was approved by the Board on September 25, 2017 (to be distributed).
-

V. CAPITAL IMPROVEMENTS

- A. _____

VI. OPERATIONS

- A. _____

VII. OTHER MATTERS

A. _____

VIII. ADJOURNMENT **THE NEXT REGULAR MEETING IS SCHEDULED FOR
NOVEMBER 7, 2024.**